

From: Michael Corbett <mcorbett@sunrisefoods.com>
Subject: [EXTERNAL] RE: Michael - Sunrise Connect
To: Jessica Ragusa <jessica.ragusa@portnola.com>; Luke Cooley <luke.cooley@portnola.com>; Amanda Coates <amanda.coates@portnola.com>; Jasmin Ozkur <jozkur@sunrisefoods.com>
Sent: November 18, 2024 10:11 AM (UTC-05:00)
Attached: Investment Overview_NOLA Presentation_141124.pdf

Hi All,

See attached for review on call.

These are informal internal slides and I'm hoping to have a better design and Gantt schedule before call but wanted to get this out so you had a chance to look and get the wheels turning at prior to us all speaking.

Thanks.
Mike

M I C H A E L C O R B E T T

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-----Original Appointment-----

From: Jessica Ragusa <jessica.ragusa@portnola.com>
Sent: Friday, November 15, 2024 12:32 PM
To: Jessica Ragusa; Luke Cooley; Michael Corbett; Amanda Coates
Subject: Michael - Sunrise Connect
When: Monday, November 18, 2024 10:00 AM-11:00 AM (UTC-06:00) Central Time (US & Canada).
Where:

- **Phase I** : Berth side flat warehouse renovation
 - **Deadline** : *Beginning of April, 2025*
 - **Estimated Cost** : \$ 6M
 - **Capacity** : 34.000,00 tones – 28.000,00 effective
- **Phase II** : Landside flat warehouse building
 - **Deadline** : *End of 2025 depends on legal authority & permissions*
 - **Estimated Cost** : \$ 7M
- **Phase III** : Oil refinery
 - **Deadline** : ?
 - **Estimated Cost** : \$ 15M
 - **Capacity** : 1525 m³

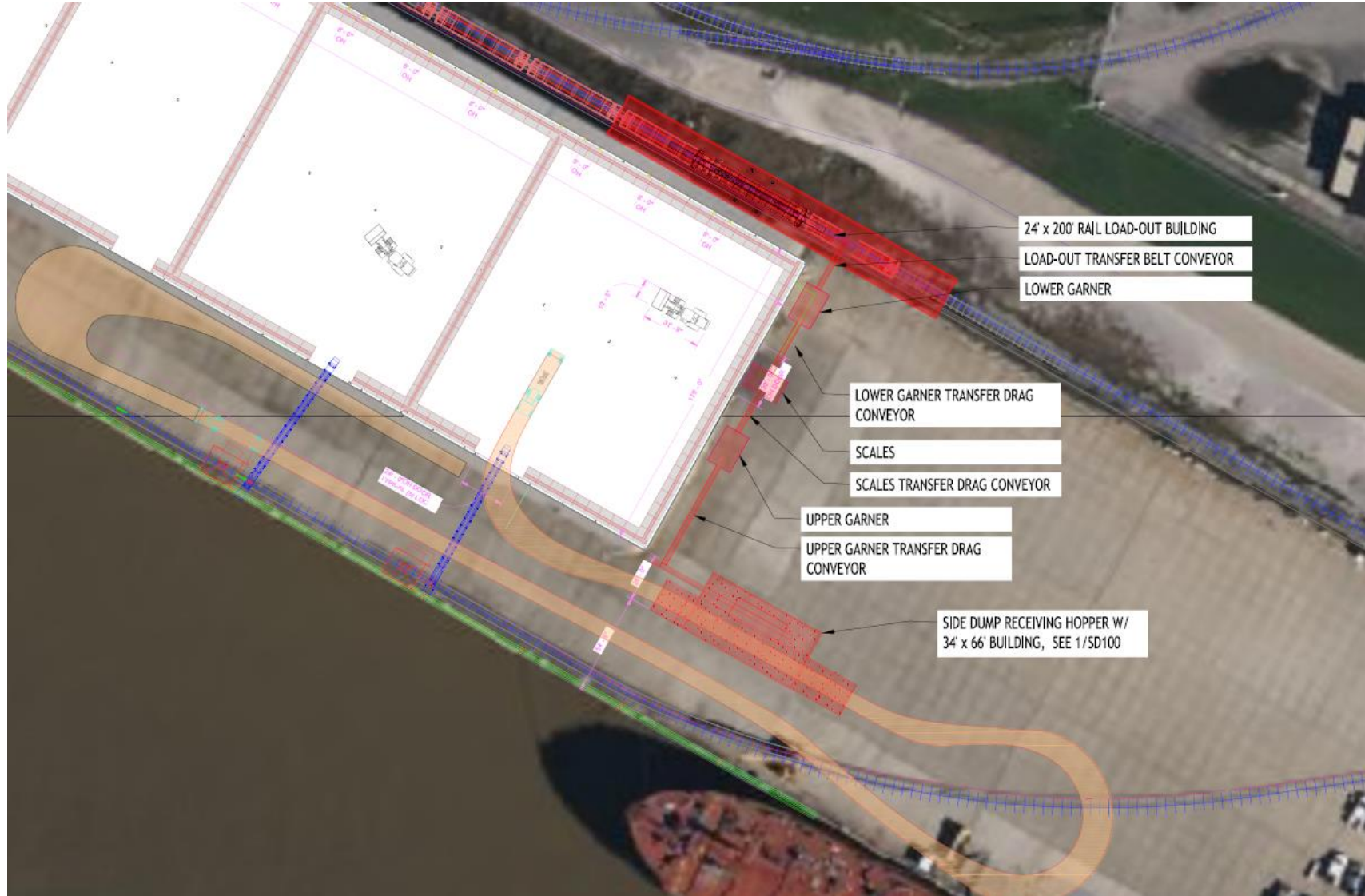
New Orleans – Alabo St. Wharf Renovation | Master Plan



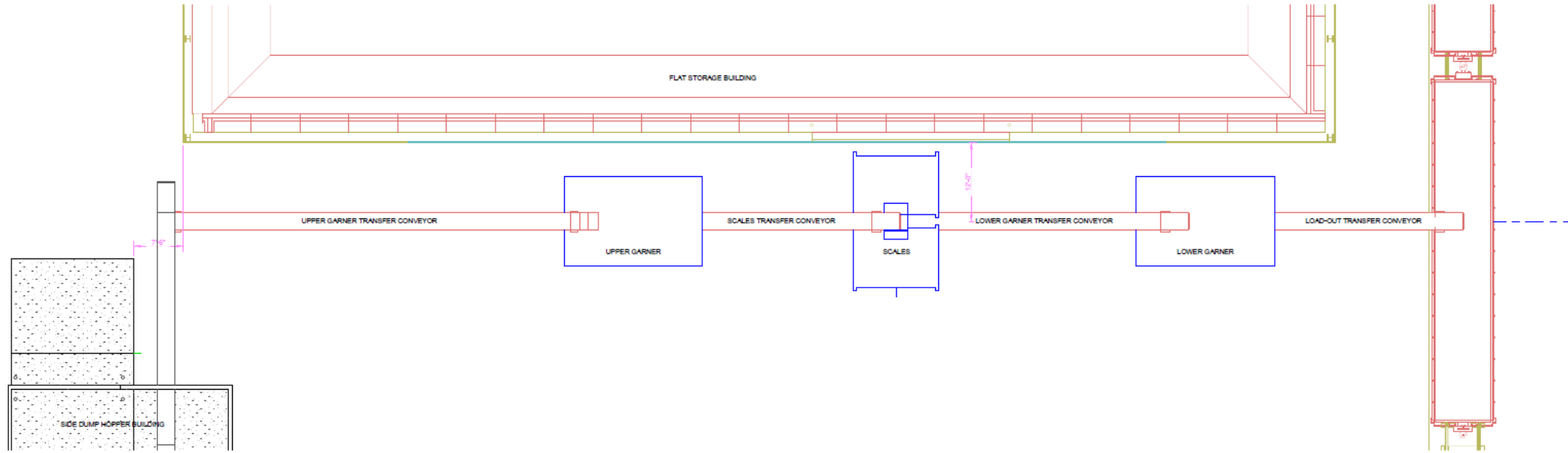
New Orleans – Alabo St. Wharf Renovation | Phase I



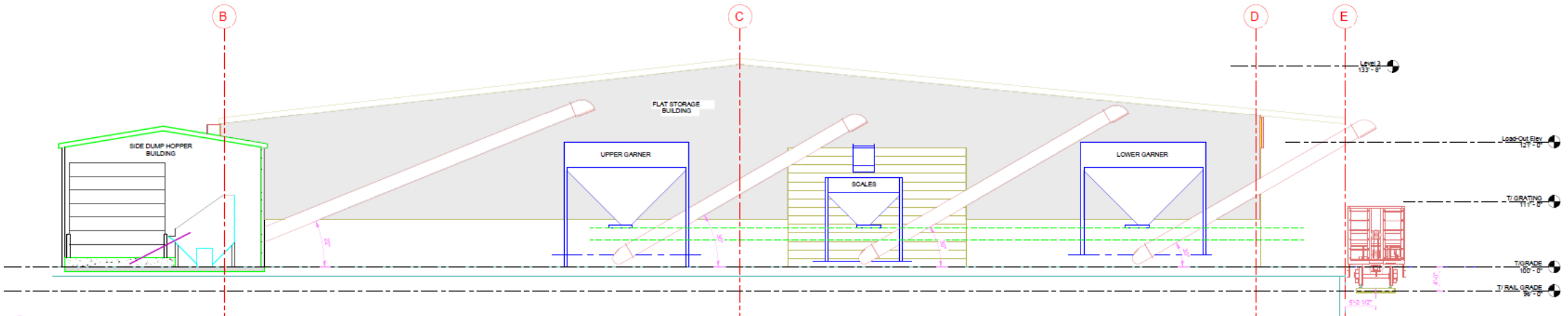
Concept Design | Gales Design Truck Circulation



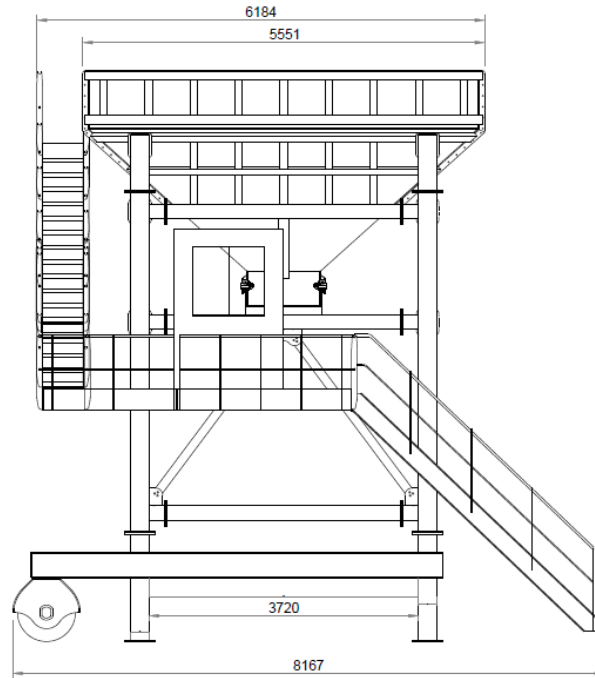
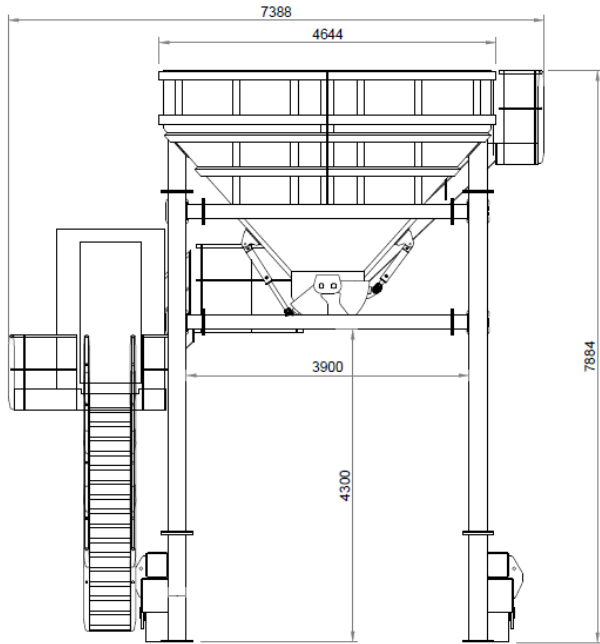
Concept Design | Gales Design Scale System

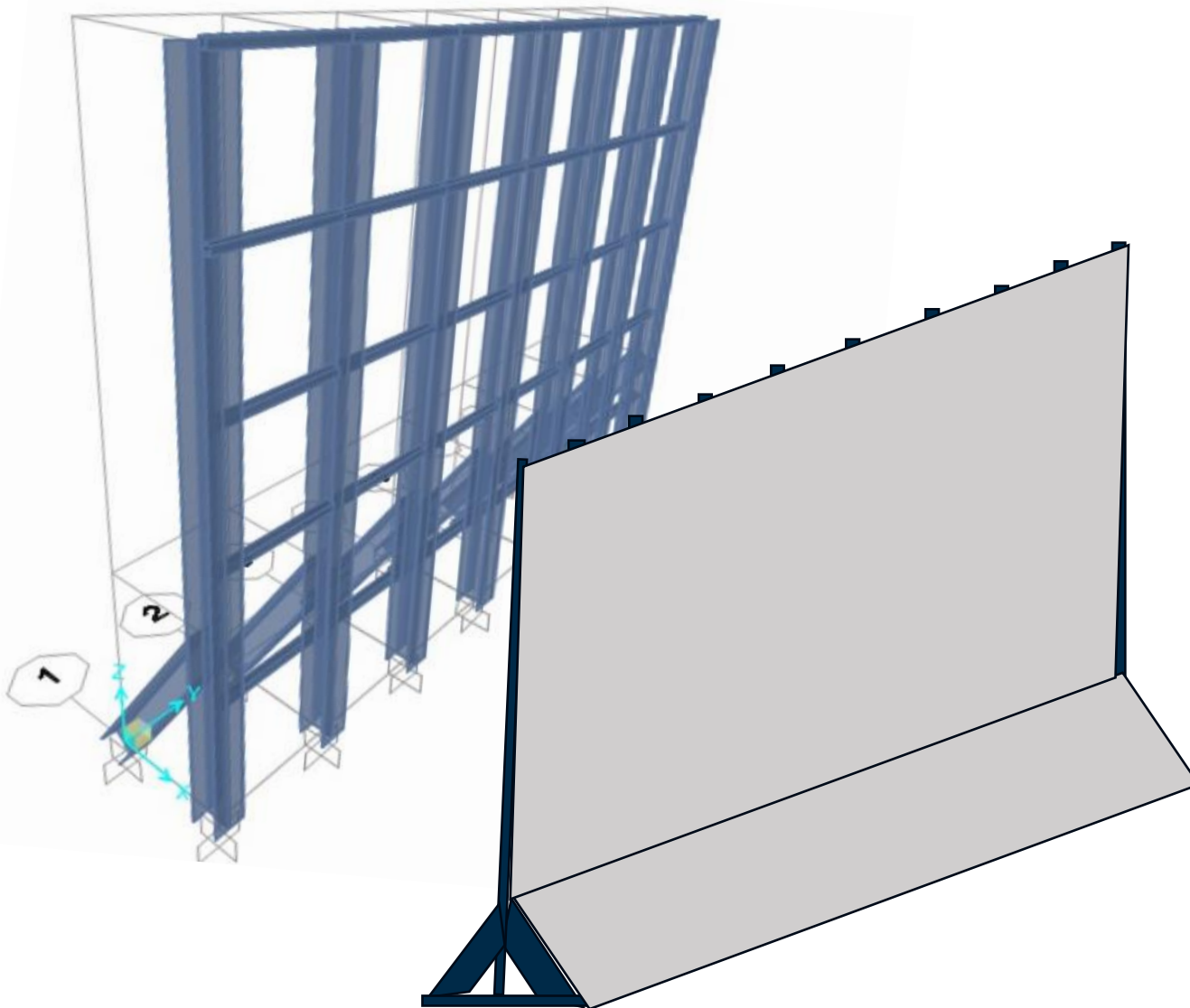


2 OVERALL PLAN - WORKING - TIM Copy 1
P6



Equipment Images | Harbour Mobile Hopper & Grabs





L-Type Steel Separators

- Width: 1 meter
- Length: 6 meters
- Height: 5 meters
- Weight: 4.500 kg/unit
- Ground Load: 750 kg/m²

Equipment List & Cost Estimations | Berth-side

No:	Equipment Description	Qty	Unit	Est. Unit Cost	Total Cost	Dimensions	Capacity
Berth Side Cost Estimations							W x L x H
1	Harbour Mobile Hopper (Wheel)*	3	pcs.	\$ 75.000,00	\$ 225.000,00	6 x 7 x 8 m	40 cbm
2	Dust Collector System	3	pcs.	\$ 40.000,00	\$ 120.000,00		
3	Crane Grabs (Incl. Freight)	3	pcs.	\$ 55.750,00	\$ 167.250,00		15 cbm
5	Dump Receiving Hopper Building	210	sqm	\$ 300,00	\$ 63.000,00	10,5 x 20 x 5 m	Sandwich Panel
6	Dump Receiving Hopper	1	pcs.	\$ 100.000,00	\$ 100.000,00	3 x 11 m	Outdoor - Tailor Made
7	Concrete Ramp for Side Dump Hopper	85	cbm	\$ 250,00	\$ 21.250,00	5 x 34 x 0,5 m	
8	Dry-bulk Truck	3	pcs.	\$ 150.000,00	\$ 450.000,00		25 MT
9	Wheel Loader (CAT 966)*	2	pcs.	\$ 480.000,00	\$ 960.000,00		
10	Belt Conveyors (For Loadout)*	5	pcs.	\$ 20.000,00	\$ 100.000,00	20 m	150 tph
11	Upper & Lower Garners	2	pcs.	\$ 75.000,00	\$ 150.000,00	4 x 7 m	
12	Scale Bunker	1	pcs.	\$ 100.000,00	\$ 100.000,00	6 x 4 m	
13	Sieving Machine	1	pcs.	\$ 125.000,00	\$ 125.000,00		200 tph
14	Waste Tray	1	pcs.	\$ 20.000,00	\$ 20.000,00	4 x 7,5 m	
15	Loadout Station	360	sqm	\$ 320,00	\$ 115.200,00	8 x 45 x 10 m	Sandwich Panel
16	Porch for Scale System	450	sqm	\$ 100,00	\$ 45.000,00	8,5 x 53 m	Sandwich Panel
17	Steel Separators (L Shape)*	84	pcs.	\$ 6.750,00	\$ 567.000,00	1 x 6 x 5 m	
18	Steel Separators (T Shape)*	36	pcs.	\$ 7.500,00	\$ 270.000,00	2 x 6 x 5 m	
19	Food Safe, Water-proof Fabric	212	m	\$ 100,00	\$ 21.200,00		For preventing contamination
20	Sectional Doors*	5	pcs.	\$ 10.000,00	\$ 50.000,00		
21	Exhaust Fans*	18	pcs.	\$ 950,00	\$ 17.100,00	1,4 x 1,4 m	
22	Perimeter Fences*	1750	m	\$ 60,00	\$ 105.000,00		
23	Floor Cleaning Machine	1	pcs.	\$ 65.000,00	\$ 65.000,00		
24	Pusher Attachment for Loader	1	pcs.	\$ 40.000,00	\$ 40.000,00		
25	Infrastructure	1	pcs.	\$ 350.000,00	\$ 350.000,00		
26	Pre-fabricated Office Building	40	sqm	\$ 800,00	\$ 32.000,00		
28	Food Safe Coating for Separators	808	lt	\$ 68,00	\$ 54.944,00		JOTUN
29	EPC Services (Cost Plus Fee)	1	LS	\$ 1.000.000,00	\$ 1.000.000,00		
30	Insurance Costs	1	LS	\$ 25.000,00	\$ 25.000,00		
31	Transportation Costs	1	LS	\$ 100.000,00	\$ 100.000,00		
32	Contingency	5%		\$ 5.458.944,00	\$ 272.947,20		
	(*) item with official price offer				\$ -		
				Total:	\$ 5.731.891,20		

